



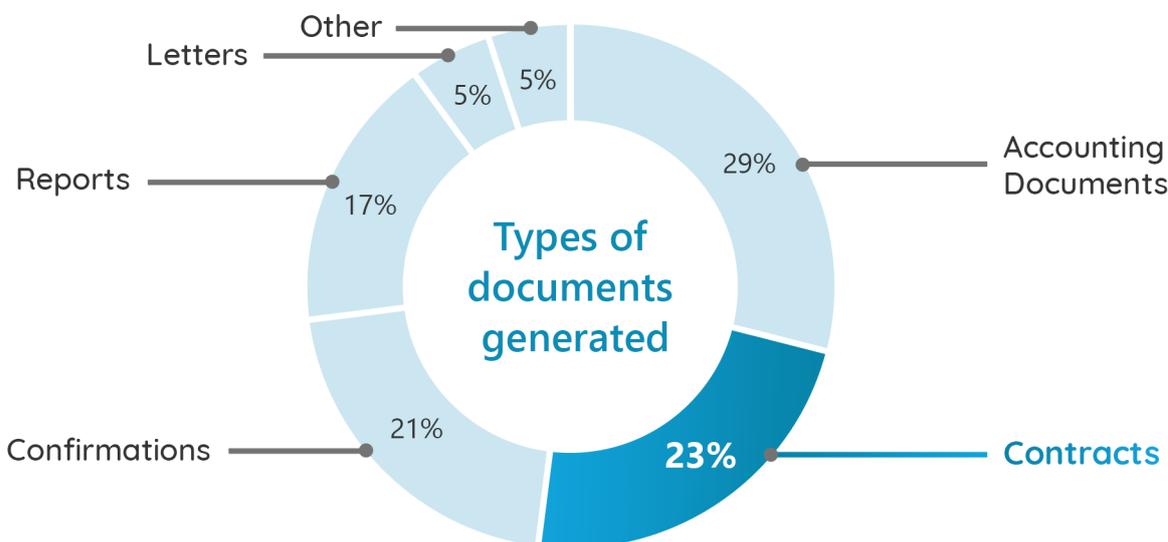
DEEPSIGN INTEGRATION

of DocumentsCorePack for Microsoft Dynamics 365 & Power Apps

The business world has changed fundamentally. Home office, virtual meetings or collaborations across national borders are now daily companions in business. As a result, new demands are being placed on the company's daily document processes to cope with these changes: Contracts and business documents must be signed electronically, created and sent automatically.

E-Signatures in Dynamics 365

Contracts are a vital part of many Dynamics 365 deployments, representing over 23% of documents generated by our customers. To streamline this process, many businesses turn to e-signatures, saving time and reducing paper-based workflows. By integrating e-signatures into your business processes, you can enjoy a wide range of advantages. To facilitate smooth contract management within Dynamics 365, DocumentsCorePack provides a comprehensive solution.



Use case scenarios of e-signatures within Dynamics 365



Proposals & Purchase Agreements



Leases



Donation Receipts



Agreements (NDAs)



Enrollments

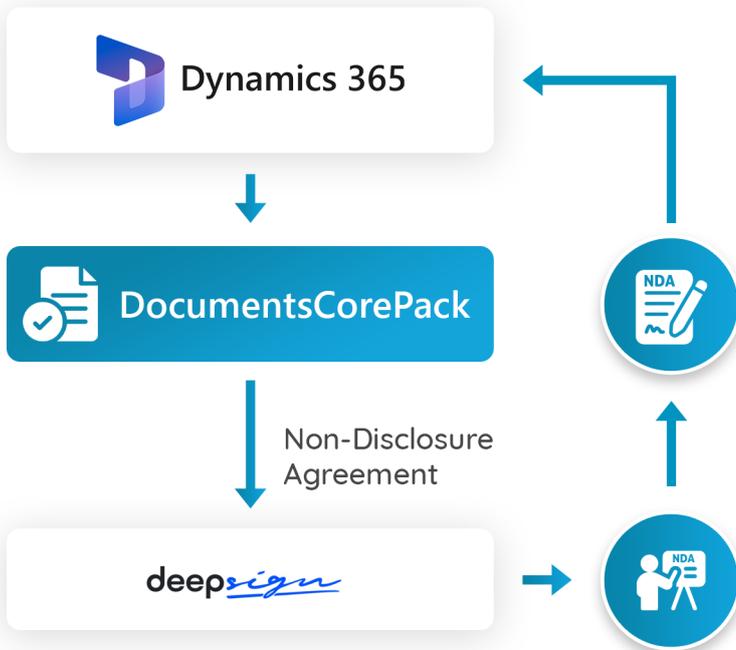


Work Orders

Source: mscrm-addons survey (2500+ customers)

DocumentsCorePack e-Signature process: A closed loop

To meet this growing demand, DocumentsCorePack provides seamless integration with leading e-signature providers such as DeepSign. Our solution enables you to define e-signature fields directly in your templates, create the contracts and initiate the e-signature process with a single click. Upon that, you can stay updated with real-time status of the e-signature process and have immediate access to the signed document, all within your Dynamics 365 environment.



Dynamics 365

- ✓ Data for contract
- ✓ Signed document stored on record

DocumentsCorePack

Design contract

- ✓ Map business data
- ✓ E-Signature tags
- ✓ # of signees

Create the contract

- ✓ Via Command-Bar dialog
- ✓ Via Power Automate

Start the e-signature process

- ✓ Using D365 integration of DeepSign

User

- ✓ Sign document via native UI of DeepSign



Convenience & Time Saving

By simplifying and automating the contract generation and e-signature processes, DocumentsCorePack streamlines the collection of e-signatures leading to significant time savings for your users.



Cost-Effective

Leveraging DocumentsCorePack and e-signatures saves time and cuts costs by streamlining contract creation and signature capture, promoting a paperless environment and reducing your carbon footprint.



START YOUR 14-DAYS FREE TRIAL!

All features and support included